

Welcome to the HT-MUMS VERSION HISTORY

(Older MUMS Version History = c:\mt2000\system\readme.rtf)

Version 26.07 Build 0. 4/4/2025 Change for BCTGM Locals Only

- Fixed a monthend close issue when there are open prelist in shops that were started but not posted for the reporting month. A warning will be issue to allow you continue to close or not.

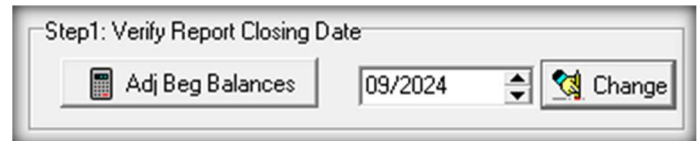
Version 25.04 Build 1. 4/4/2025 Change for ATU Locals Only

- Fixed a count problem on Coversheet that was counting new members with status date greater than the month currently being processed.

Version 24.12 Build 1. 12/20/2024 Changes for ATU Locals Only

- **ATU:** Fixed issue with using Status Code 31. Issue was that changing a member Status 10 to Status 31 (Resigned Member Still Working) showed up correctly on Coversheet but was not deducted from the Active counts for the following month.

It is recommended that locals using Status 31 to upgrade to this version and run the Step 1 of Monthend that corrects beginning counts.

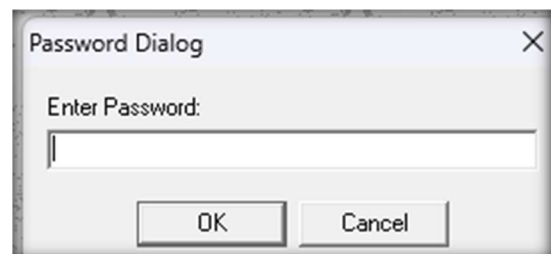


Also locals need to remember to use 31 for members and not 32 or 33 that are for Fee Payers and Non-Members.

Version 24.10 Build 1. 10/1/2024 Changes for BCTGM Locals Only BCTGM Addon Programs (BDLDCS & BMWP)

• BCTGM-BCLDCS Updates:

- System Control: Password required when attempting to delete the complete control records for a specific shop.



- System Control "HELP" now presents a two page comprehensive list of options that should be reviewed prior to doing any deletes of steps or periods.



BCLDCS Control Record Features

The following explains the different results from changing Control Record Checkboxes

- To Reset a Prelist and start it over prior to posting it:
 - This is often done to allow for additional maintenance in MUMS before proceeding with a Prelist.

Uncheck the PreList
Checkbox to start
over...

System Control

Shop: 001 ◀ ▶ ⏪ ⏩ + - ↺ ↻ Find Close

☒ Active

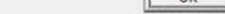
Period	PreList	Billing	Input	Edit	Bal OK	Post
09/22	☒	☒	☒	☒	☒	☒
10/22	☒	☒	☒	☐	☐	☐

◀ ▶ ↺ ↻ + - ✕ Reset Period

Basic Options Process Control

Ok the warning.

Note: this only removes pending transactions not any posted history.

A warning dialog box with a yellow triangle icon containing an exclamation mark. The text inside the dialog reads: "Changing the Prelist box to False will delete all existing transactions. Continue?". At the bottom, there are two buttons: "OK" and "Cancel".

- To do an additional Prelist for the same period:
 - This is done to accept a 2nd check for the same period and NOT effect any prior postings for the same period.

Click on the Input checkbox then click on the RESET PERIOD button.

System Control

Shop: 001

☒ Active

Find Close

Period	PreList	Billing	Input	Edit	Bal OK	Post
09/22	☒	☒	☒	☒	☒	☒
10/22	☒	☒	☒	☒	☒	☒

Reset Period

Basic Options Process Control

- Step 1 – Create/Update Prelist Billing
 - Fixed the Dues Amount on status code “B” Beck personnel.
 - Add New Member button is inactive for Canadian locals to remind them to add new members directly in MUMS. This is due to the format of the SIN number.
- Step 2 – Update Checkoff
 - New Warning if Date Received is not within the current reporting period.
 - New Recalc Button in the heading of the Update Checkoff screen to force a recalculation of Trans Total and Balance.



• **BCTGM-BMWP Updates:**

- New “HELP” button to present a review of Applying Overages to Dues

Continue

Help

About

Close

BMWP_Examples_of_Applying_Overages_to_Dues

MOST IMPORTANT NOTES:

- *Total should always = Zero if applying overages to dues.*
- *Also the shop should be posted for the month.*
- *Batch ID should be YYYYMM01-SSS-OU (SSS=Shop Code)*
- *Batch Date must be within current reporting period and last day of the month.*

Example 1: Member owes one payment and Overage = Dues. We did not have to modify the entries because total = \$0.00

Payment Details

☒	Make Payment	Dues Month	Amount
☒		12/31/2022	\$44.00
☒		01/31/2023	\$44.00

Next Month

☐ Init Fee

☐

☐

☒ (Over)/Under

Recalc **Total**

New Calculated Paid-Thru-Date

☐ Override

Payment Details

☒	Make Payment	Dues Month	Amount
☒		01/31/2023	\$44.00

Next Month

☐ Init Fee

☒ O/U

☐

☐ (Over)/Under

Recalc **Total**

New Calculated Paid-Thru-Date

☐ Override

Example 2: Member owes multiple payment and Overage = dues. Same as Example 1, we did not need to alter any entries.

Payment Details

☒	Make Payment	Dues Month	Amount
☒		12/31/2022	\$44.00
☐		01/31/2023	\$44.00

Next Month

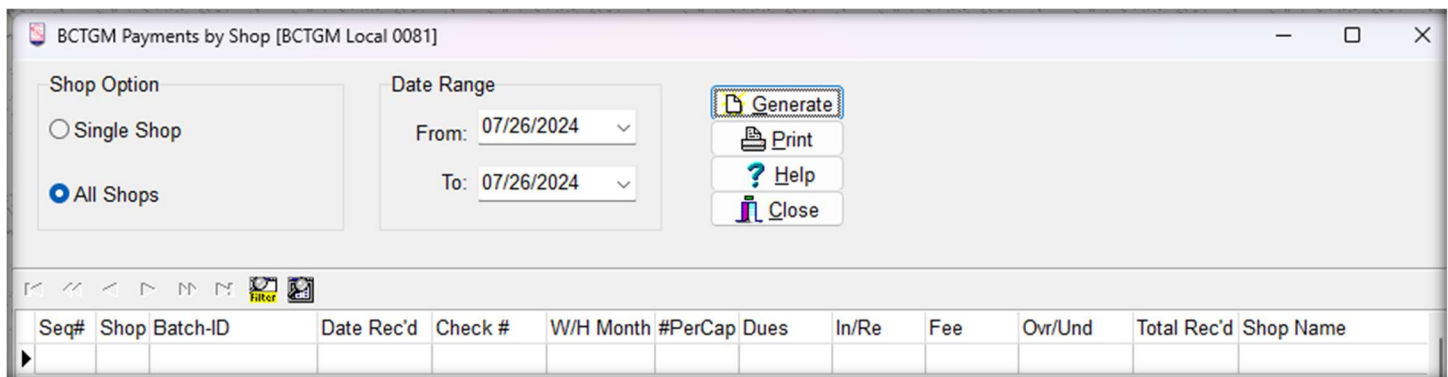
☐ Init Fee

Example 3: Member owes multiple payments and Overage does not cover all dues but does match one month. Notice we uncheck the January payment

Version 24.08 Build 1. 8/12/2024 Changes for BCTGM Locals Only

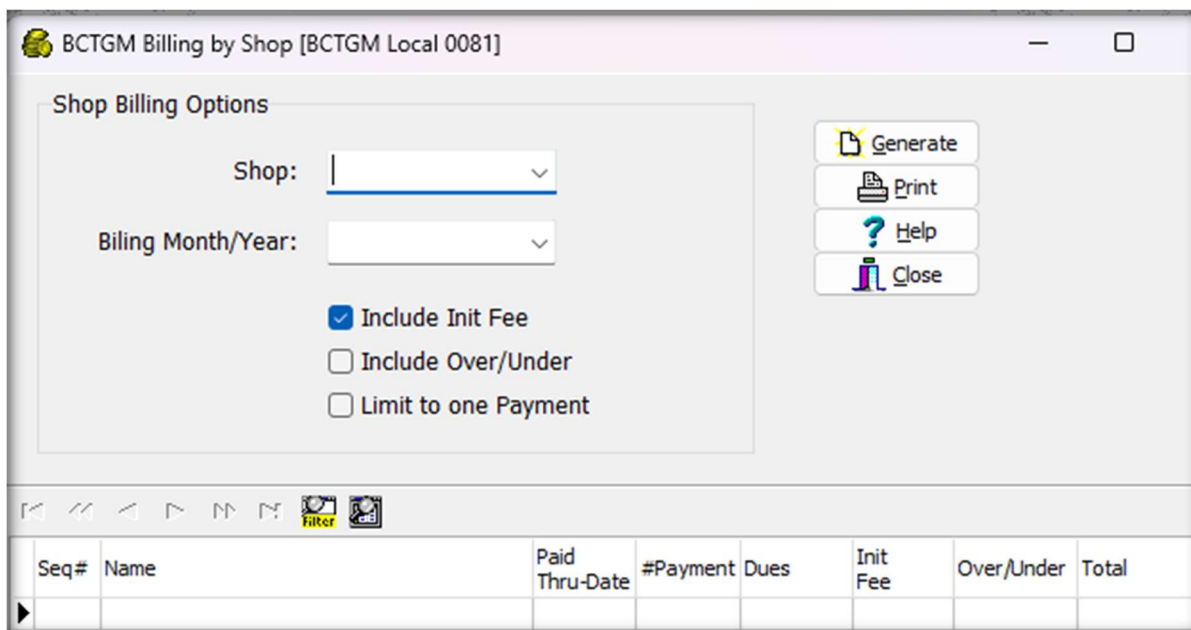
- BCTGM: On Applicants (Status A) the Status Change now has option to change the person to “Inactive” (Status I). This to be used for Applicants that never become members.
- BCTGM: Withdrawal Card PDF that can be printed and is stored in the member’s DOC tab, now only shows last 4 of SSN.
- BCTGM: Payment History Tab: Changed “Date/W/H” to be W/H Month”
- BCTGM: Individual Billing Statements: Now allows to exclude Over/Under Balances.
- BCTGM: New Standard Reports – Financial Reports
 - Payments by Shop (also an optional button in Monthend)

 Print PMT by Shop



The screenshot shows the 'BCTGM Payments by Shop [BCTGM Local 0081]' window. It features a 'Shop Option' section with radio buttons for 'Single Shop' and 'All Shops' (selected). A 'Date Range' section has 'From' and 'To' date pickers, both set to 07/26/2024. To the right are buttons for 'Generate', 'Print', 'Help', and 'Close'. Below these is a toolbar with navigation icons and a 'Filter' icon. The main area is a table with the following columns: Seq#, Shop, Batch-ID, Date Rec'd, Check #, W/H Month, #PerCap, Dues, In/Re, Fee, Ovr/Und, Total Rec'd, and Shop Name.

- Shop Billing Statements (also an optional button in BCLDCS)



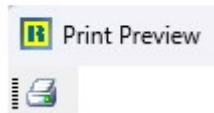
The screenshot shows the 'BCTGM Billing by Shop [BCTGM Local 0081]' window. It features a 'Shop Billing Options' section with a 'Shop' dropdown menu, a 'Billing Month/Year' dropdown menu, and three checkboxes: 'Include Init Fee' (checked), 'Include Over/Under', and 'Limit to one Payment'. To the right are buttons for 'Generate', 'Print', 'Help', and 'Close'. Below these is a toolbar with navigation icons and a 'Filter' icon. The main area is a table with the following columns: Seq#, Name, Paid Thru-Date, #Payment, Dues, Init Fee, Over/Under, and Total.

- Optional Excel Output for Billing by Shop or Payments by Shop.

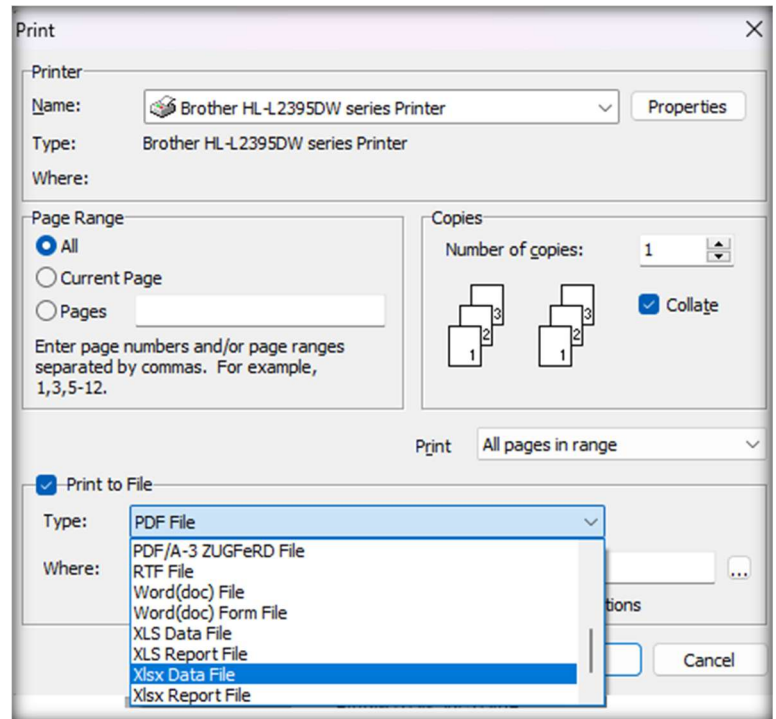


Use the
PRINT
Feature in
the program.

Then Print button on the
Preview .

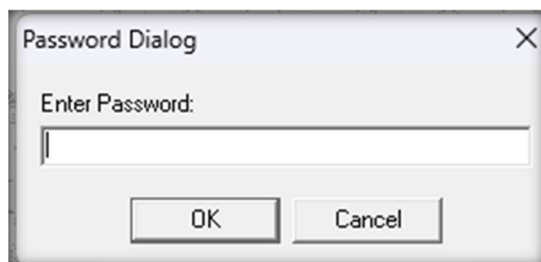


Here you can request “Print
to File” and then change the
type to “XLS Data File”



• BCTGM: Monthend:

- Step 1 – Reporting Date. You need to use the Change button to change a reporting period and get a password from MUMS support.

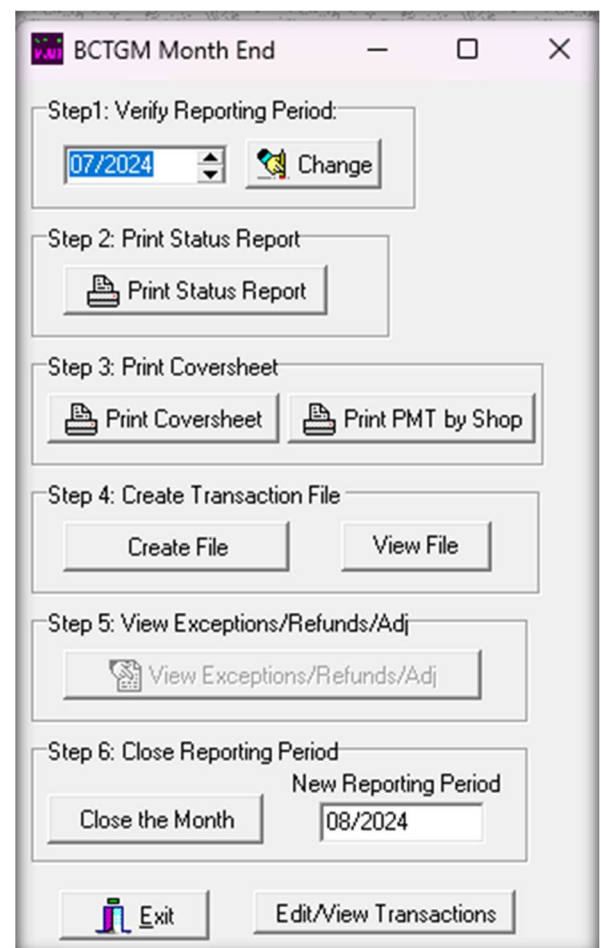


- Step 2 – Status Report now shows the following batch status on transactions to remind you on dues postings:

Unposted: There is an Open Batch that has been OKed but not Posted

NOTE: *This will prevent you from closing the month. You will be reminded when you try to Close about any unposted dues Batch.*

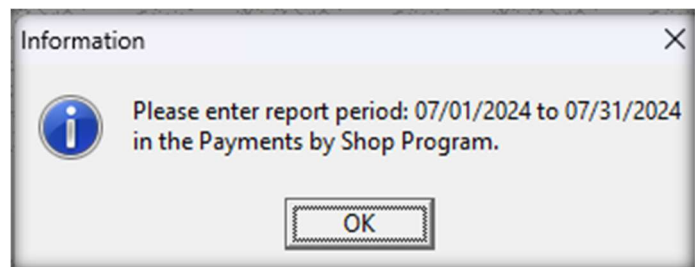
Open: There is an Open batch that has not been completed or OKed.



Posted: Batch is Posted for this reporting period.

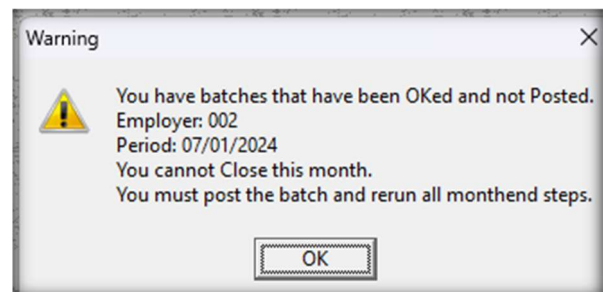
No Batch: No Open Batch for this reporting period for this Shop

- Step 3 – New “Print PMT by Shop” feature same as found under Reports. But when pressed it reminds you to request the full month.



- Step 4 – Create HQ Transactions
 - Now processes all status code changes even if there are no dues for a shop in the reporting period.
 - Also this step forces the proper local number in all transactions.

- Step 6 – Close
 - Now this step checks all BCLDCS Batches and will STOP the CLOSE if it finds a batch that has been OKed and not POSTED.

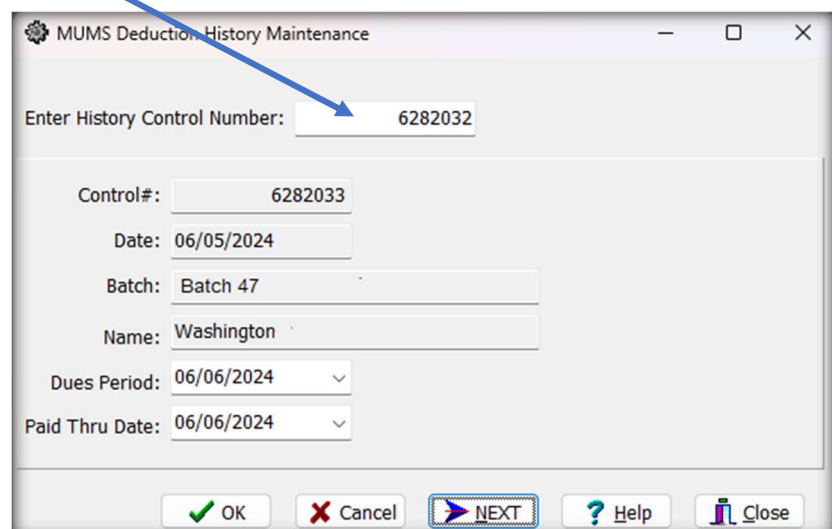


- **BCTGM: Deduction History Maintenance**

- New Menu item **File | Table Operations | Ded History Maintenance**. This allows you to update the Dues Period and Paid-Thru-Date on MUMS Payment records. You start by entering the Control Number found at the end of the Payment History record.

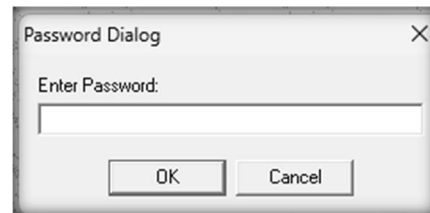
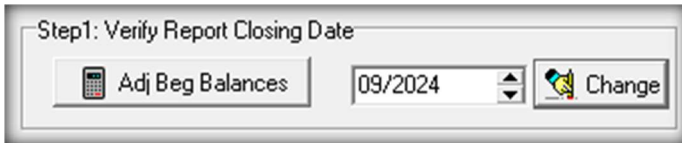
Payment History		
Control Number	Total Due	Dues Period
6282033	\$80.60	06/2024

- You then enter this number into the new feature and it will display the Batch, the member's name and the dates that can be modified.
- Use OK to save your changed. You can use the NEXT button to change the next record in that batch.

A screenshot of the 'MUMS Deduction History Maintenance' window. It has a title bar with a gear icon and the text 'MUMS Deduction History Maintenance'. Inside, there is a field 'Enter History Control Number:' with the value '6282032'. Below this, there are several fields: 'Control#:' with '6282033', 'Date:' with '06/05/2024', 'Batch:' with 'Batch 47', 'Name:' with 'Washington', 'Dues Period:' with a dropdown showing '06/06/2024', and 'Paid Thru Date:' with a dropdown showing '06/06/2024'. At the bottom, there are five buttons: 'OK' (with a green checkmark), 'Cancel' (with a red X), 'NEXT' (with a blue arrow), 'Help' (with a question mark), and 'Close' (with a red X).

Version 24.03 Build 2. 3/25/2024 Changes for All Locals

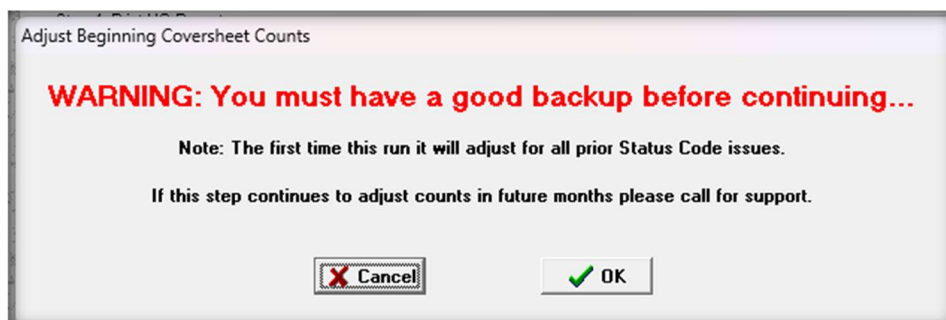
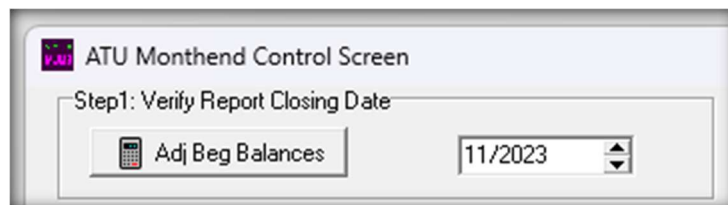
- ALL: When doing the Reports | Update New Reports feature, besides copying any new reports to the Custom folder, the feature will now remove any old reports starting with "Orion" that are no longer applicable to any existing MUMS users.
- ATU: Fix the Password security on change of Monthend reporting period. Now if you must change the reporting period you have to use the Change button and enter a password. You need to contact Support@MUMS2000.com for assistance.

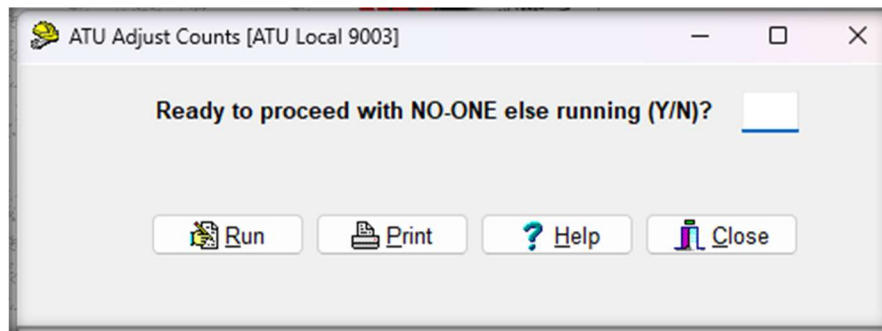


Version 24.02 Build 1. 2/15/2024 Changes for ATU Locals Only

NOTE: *There are two major reasons that coversheet counts might not be correct: One is changing status codes with the wrong status date and the other is failure to properly close the month. Both of these issues are addressed in this set of ATU enhancements.*

- ATU: New Validation on Status Changes to prevent future Monthend coversheet count errors.
 - Status Changes cannot be dated prior to Current Reporting Period.
 - Only Status Codes of 06,11-16,83 & 85 are allowed to have Status Dates > Current Reporting Period.
- ATU: On Status Change to Restatements, the Enrollment Date can be adjusted. Please note that if you change the Enrollment Date you must notify ATU HQ.
- ATU: Monthend Step 1: New Feature to adjust/repair beginning balances to fix prior count issues. Use of the new "Adj Beg Balance Button" will fix previous count issues and report the adjustments made.





You need to enter a “Y” and click on Run to run this function. The Print button can be used at any time to print out the adjustments made by this feature.

MUMS Automatic Coversheet Count Adjusted for ATU Local
Performed on 11/06/2023 at 5:10:45 PM
For Period 07/2023 beginning counts on coversheet changed as follows:

Active members	(Line 1) Was:	942	Now:	942
Pensioned Prior \$2	(Line 13) Was:	9	Now:	9
Pensioned After \$4	(Line 20) Was:	26	Now:	26

Note: Please Print this report and send a copy to ATU HQ with your month-end reports.

A report will be displayed of the corrections made. It is anticipated that some changes will be made the 1st time you use this and no adjustments are expected in future monthends.

Note: When this feature changes a member’s Status Code, a note will be created in the “Notes” folder to document the change of Status Code.

Note: If this feature does not run and displays an error, the program can be run outside of MUMS at C:\MT2000 folder  **ATU_ADJ_CNTS.exe**

- ATU: Monthend Step 1: A password must be requested from support to change the Reporting Period so that a discussion can take place as to the reason to change the period.
- ATU: Monthend Step 2: Members with Status Codes of 11-16, 83 & 85 with Status Codes > current reporting period will be skipped and saved for proper month.
- ATU: Monthend Step 4: Blue sheet corrected to output Date of Death correctly based on status.

Version 24.01 Build 6. 1/10/2024 Changes for All MUMS Unions

- ALL: Protecting Notes and History Records. Additional security is established by using the existing Password Table. Changed “Codes” to “Cod/Not/His”. If this option is not set to FULL, then the user cannot delete a Member’s Notes or Payment History. Inquiry setting will still allow a user to view the MUMS code tables.

Cod/Not/His	
☐	None
☒	Inquiry
☐	Full

Version 24.01 Build 5. 1/5/2024 Changes for All MUMS Unions

- ALL: Status Code now displayed in Member’s Heading Line.
- ALL: New Standard Member Reports:
 - Roster-Statistics by Status*
 - Member with Paid thru Dates and Base Wages*
 - Membership Counts by Employer*
- ALL: New Standard Financial Reports:
 - New Payment Report-Batch Only*
 - New Payment Report-Details*
- ALL: Eliminate “#Dues” & “Ref/Adj” side buttons not used.
- ALL: Termination Date on Financial Tab changed to Date of Death if Status 86-88.
- ALL: Eliminate unused Help menu items.
- ALL: New Reports Menu feature “Update New Reports” to be used to install new reports included with future HT-MUMS updates such as reference above.

Version 24.01 Build 1. 1/1/2024 Changes for CWA Locals Only

- CWA: Remove unnecessary Table Maintenance functions that were no longer valid.
